

Law Office of William C. Staley

Tax and Business Law

818 936-3490

www.staleylaw.com

bill@staleylaw.com

AREAS OF EMPHASIS

- ⇒ Advising nonprofits organizations and auxiliaries about tax and nonprofit law issues
- ⇒ Tax planning and general business law for closely-held businesses and nonprofit organizations; often in the role of primary outside counsel, coordinating the prevention and resolution of legal and tax problems of all kinds
- ⇒ Structuring, negotiating and documenting business deals: start-ups, reorganizations, acquisitions and dispositions, redemptions, corporate liquidations, partnership transactions and property transfers
- ⇒ Business succession planning: income, estate, gift and property tax issues; restructuring businesses and designing incentive plans for management
- ⇒ Obtaining rulings, advisory opinions and determination letters on tax issues

SPECIAL EXPERTISE

- ⇒ Organizing and restructuring nonprofit corporations and private foundations
- ⇒ Charitable contributions: tax planning
- ⇒ Dissolving corporations, partnerships, limited liability companies and nonprofit organizations
- ⇒ Buy-sell agreements among shareholders and partners, including related life insurance tax issues
- ⇒ Stock options and restricted stock plans
- ⇒ Analysis and reorganization of business structures
- ⇒ S corporations and limited liability companies: tax and estate planning issues
- ⇒ Incorporations and choice of business entity analysis
- ⇒ Adept at managing complex projects involving many people and documents

6303 Owensmouth Avenue, Tenth Floor
Woodland Hills, California 91367

Fax (primary): 818 936-2990
Fax (alternate): 818 936-2101

RECOGNIZED BY OTHER LAWYERS

⇒ AV Rating - Martindale Hubbell Ratings

"An **AV Rating** shows that a lawyer has reached the height of professional excellence. He or she has usually practiced law for many years, and is recognized for the highest levels of skill and integrity."

⇒ Los Angeles County Bar Association, Taxation Section

- ⇒ *Chair of Tax Section* (1996-97)
- ⇒ *Executive Committee Member* (1991-98)
- ⇒ *Annual Washington, D.C. Delegation: Chair* (1993, 1994), *Member* (1992, 1997)
- ⇒ *Tax-Exempt Organizations Discussion Group: Member* (1995-)
- ⇒ *Pass-Through Entities Committee: Chair* (1991-92), *Vice-Chair* (1990-91) ("pass-through entities" are S corporations, partnerships and limited liability companies, which are all taxed similarly)

⇒ California Bar Association, Taxation and Business Law Sections

- ⇒ *Member*

⇒ American Bar Association, Taxation and Business Law Sections

- ⇒ *S Corporation Committee, Adjunct Member* (1992-)
- ⇒ *Limited Liability Company Task Force* (1992-2002, when LLCs were new)

ACTIVE IN THE COMMUNITY

⇒ Center for Nonprofit Management in Southern California

- ⇒ *Member, Board of Directors* (2003-2006)
- ⇒ *Member, Corporate Council* (1993-96)

⇒ CSUN Family Business Center

- ⇒ *Board of Advisors* (1999-2004)

⇒ Family Firm Institute

- ⇒ *Member* (1991-95);
- ⇒ *Los Angeles Discussion Group* (1991-97)

ACTIVE IN THE COMMUNITY (continued)

- ⇒ **UCLA Attorney Assistant Training Program**
 - Instructor (1984-1994)
 - ⇒ Planning Committee (1986-94)
- ⇒ **CSUN Business Alumni Chapter**
 - ⇒ President (1984)

NOTEWORTHY

- ⇒ Prepared over 130 buy-sell agreements among owners of closely-held companies
- ⇒ Organized or reorganized well over 100 nonprofit organizations
- ⇒ Frequent speaker to groups of business owners, accountants, attorneys and financial planners
- ⇒ One of the lawyers "most frequently cited by their peers as being among those considered 'up-and-coming' practitioners in their areas of expertise [corporate tax]" -Tax Law: The Up-and-Comers, in California Law Business (supplement to The Daily Journal), September 14, 1992
- ⇒ CSUN Alumni Association Chapter Service Award (1987)
- ⇒ Member of the Month, Los Angeles Junior Chamber of Commerce (January, 1984 and May, 1983)

EDUCATION

- ⇒ **UCLA School of Law** (J.D. 1981)
 - ⇒ Member, UCLA Law Review
 - ⇒ Distinguished Advocate, Moot Court
- ⇒ **California State University, Northridge**
 - ⇒ (B.S., Business Administration/Finance 1977)